

PRESS RELEASE

STOCKHOLM 28 OKTOBER 2021

Magnolia Bostad AB (publ) publishes bond prospectus and applies for admission to trading of its bonds on the sustainable bond list at Nasdaq Stockholm

On 1 October 2021, Magnolia Bostad AB (publ) (the "Company") issued senior unsecured green bonds in the total amount of SEK 225,000,000 under a framework of SEK 1,000,000,000 (the "Bonds"). Following the issue, green bonds in the total amount of SEK 725,000,000 have been issued under the framework. In accordance with the terms and conditions of the Bonds, the Company has applied for admission to trading of the bonds on the sustainable bond list at Nasdaq Stockholm and the first listing day at Nasdaq Stockholm is expected to be on or about 8 November 2021. In view of the admission to trading, the Company has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website https://om.magnoliabostad.se/en/bonds and the Swedish Financial Supervisory Authority's website www.fi.se.

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