MAGNOLIA

PRESS RELEASE

STOCKHOLM 3 MAY 2021

Magnolia Bostad AB (publ) publishes bond prospectus and applies for admission to trading of its bonds on the sustainable bond list at Nasdaq Stockholm

On 17 March 2021, Magnolia Bostad AB (publ) ("Magnolia Bostad") issued senior unsecured green bonds in the total amount of SEK 500,000,000 under a framework of SEK 1,000,000,000 (the "Bonds"). In accordance with the terms and conditions of the Bonds, Magnolia Bostad has applied for admission to trading of the bonds on the sustainable bond list at Nasdaq Stockholm and the first listing day at Nasdaq Stockholm is expected to be on or about 5 May 2021. For the purpose of the admission to trading, Magnolia Bostad has prepared a listing prospectus, which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at Magnolia Bostad's website https://om.magnoliabostad.se/en/bonds and the Swedish Financial Supervisory Authority's website www.fi.se.

For further information, please contact Magnolia Bostad:

Fredrik Westin, CFO

fredrik.westin@magnoliabostad.se or tel. +4672 720 00 06