

Magnolia Bostad publishes bond prospectus and applies for admission to trading of the bonds on the sustainable bond list at Nasdaq Stockholm

On 2 October 2020, Magnolia Bostad AB (publ) (the "Company") issued senior unsecured green bonds in the total amount of SEK 550,000,000 under a framework of SEK 700,000,000 (the "Bonds"). In accordance with the terms and conditions of the Bonds, the Company has applied for admission to trading of the bonds on the sustainable bond list at Nasdaq Stockholm and the first listing day at Nasdaq Stockholm is expected to be on or about 2 November 2020.

In view of the admission to trading, the Company has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website http://ir.magnoliabostad.se/sites/default/files/Prospectus_Green_Bonds.pdf and the Swedish Financial Supervisory Authority's website www.fi.se.

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