

Magnolia Bostad AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Magnolia Bostad AB (publ) (the "Company") has issued a senior unsecured bond loan of SEK 500,000,000 on 2 October 2018, within a total framework amount of SEK 700,000,000, on the Swedish bond market.

The bonds carry a floating interest rate of STIBOR 3m + 8.50 per cent. *per annum* and matures 3 October 2022. The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.magnoliabostad.se).

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This information is information that Magnolia Bostad AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (EU) No. 596/2014 and the Securities Markets Act. The information was submitted for publication, through the agency of the contact persons set out above, at 04.00 p.m. CET on 30 October 2018.

Magnolia Bostad AB, CIN 556797-7078 develops new residential properties, including rental apartments, tenant-owned apartments, residential care housing, hotels and student housing, in attractive locations in Sweden's growth areas and major cities. Our work is based on a holistic approach where the operations are conducted in a manner that promotes long-term, sustainable urban development. Magnolia Bostad's shares (MAG) are listed on Nasdaq Stockholm. More information is available at www.magnoliabostad.se.