

PRESS RELEASE

July 10, 2017

Magnolia Bostad AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Magnolia Bostad AB (publ) ("Magnolia Bostad") issued on 13 October 2016 a senior unsecured bond loan of SEK 400,000,000, within a total framework amount of SEK 1,000,000,000, on the Swedish bond market. Magnolia Bostad listed the bond loan on Nasdaq First North Bond Market with first date of trading on 9 November 2016.

Magnolia Bostad will apply for replacing the listing of the bonds on Nasdaq First North Bond Market with a listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading on the Corporate Bond list at Nasdaq Stockholm as soon as possible.

In connection with this Magnolia Bostad has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on Magnolia Bostad's website (www.magnoliabostad.se).

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The information in this press release is such information that Magnolia Bostad AB is obliged to make public according to the European Union's Market Abuse Regulation, (EU) No 596/2014 and the Securities Markets Act. The information was submitted for publication, through the agency of the contact persons set above, on July 10, 2017 at 11:50 AM.

Magnolia Bostad develops efficient, attractive and functional residential properties, including rental apartments, tenant-owned apartments and hotels, in attractive locations primarily in Sweden's growth areas. Our work is based on a holistic approach where the operations are conducted in a manner that promotes long-term, sustainable urban development. Magnolia Bostad's share (MAG) is listed on Nasdaq First North Premier. Erik Penser Bank is the Certified Adviser for the Company. More information is available at www.magnoliabostad.se